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WILLIAM C. MILLER, JR.
VICE PRESIDENT
POLITICAL PROGRAM

August 24, 2004

Jennifer L. Jones
Campaign Finance Analyst
Reports Analysis Division
Federal Election Commission
999 E Street, N.W.
Washington, D.C. 20463

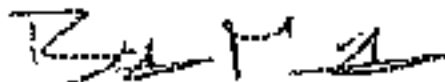
Re: US Chamber of Commerce PAC June 20, 2004 FEC Report

Dear Ms. Jones:

I am in receipt of your letter dated July 28, 2004 notifying the US Chamber PAC that Citizens for Arlen Specter apparently did not have a debt warranting the acceptance of the US Chamber of Commerce PAC's primary debt retirement contribution dated May 13, 2004. However, since receipt of your letter we have confirmed with the Specter Committee that it did have a primary debt warranting its acceptance of our contribution. Nonetheless, based on your letter, the Specter Committee has agreed to refund the contribution to the Chamber PAC. A copy of the refund check will be sent with this letter via mail.

I trust this resolves this matter.

Sincerely,



William C. Miller